

SBTA Approved Vendors 2026-2027

- [California Casualty -CTA Endorsed Vendor-](#) | Inez Morales
- [Aflac](#) | Yolanda Davis, Thomas Baltzgar, Burrell Handy, Vanesa Arrayales, Tori Shaw, Gladys Lopez
- [Align Homes Real Estate](#) | Alex Ojeda, Juan Felix, Deborah Nova, Manuel Serna
- [Difference Financial & Insurance Services](#) | Dago Zuniga, Juan Carlos Garcia, Tyler Nosario, Neeyah Francois
- [Extraordinary Wealth Matrix](#) | Katayoun Darugar, Stephen Bryan
- [First Financial Credit Union](#) | Arlene Romero, Therese El Khoury
- [Schools First Federal Credit Union](#) | Briana Myricks, Erica Luna
- [My Retirement Gal](#) | Heather J. Sullivan
- [Thinkwise Credit Union](#) | Eddie Garcia, Isabel Torres, Lauren Morris
- [The Standard -CTA Endorsed Vendor-](#) | EJ Cotran, Lizbeth Rodriguez, Ryan Carpenter, Tony Russell, Silvia Weathers
- ***American Fidelity** | Joe Adreas, Celeste Hicks-Monteleone, Jennifer White, Maribel De La Torre, Brad Terk, Hito Seng, Moises Ortiz, Brian Anderson

*Limited to access only during benefits open enrollment at the request of the employees.

As always, we ask that our members do their due diligence in matters of investments and finance when choosing any vendor as CTA only endorses 2 of the above vendors. The others have gone through the process to have site access, but are not endorsed. Please be aware that we do not have control of district email and vendors who use it. SBTA recommends that you “opt out” if you wish it to discontinue.